



APPROACH ADVISORS

consulting



business & personal **SOLUTIONS**

Accounting, Budgeting, & Cash Flow
Architectural Design & Design Efficiency
Asset Acquisition & Shared Ownership
Aviation & Fleet Management
Credit & Funding
Efficiency and Work Flow
Financing & Title/Settlement
Government & Municipalities
HR & Management
Marketing & Market Analysis
Mergers & Acquisitions
Real Estate Acquisitions & Facility Management
Sports & Recreation Facilities
Start-Up & Development
Strategic Planning & Risk Management
Technology, E-Commerce, & The WWW

New Approach
SCORECARD

www.approachadvisors.com

flexible **solutions** for your specific needs



ADVISING & CONSULTING

Approach Advisors was established to fill a niche in the marketplace, providing creative and individual solutions for both business and personal clients. We have developed a unique approach to evaluation and implementation. Let our team assist you in not only becoming more profitable, but also in being more efficient with your time and resources.

OUR APPROACH



There is **No Cost** for our initial face to face or webinar consultation to evaluate your needs and determine our proposed solutions. This meeting is usually done outside of normal business hours and can be done face to face, or via conference call. Video conferencing is also available.

Confidentiality Agreement: During the initial consultation we execute a Confidentiality Agreement to reassure our clients that their internal information will be protected.

Following this initial consultation, we will provide an outline of our proposal and a quote for services.

ADVISING

An on-going relationship (contract or retainer) for our services to enable a client to navigate and grow in the ever-changing business climate.

CONSULTING

A snapshot view of the current state of a business or individual using our 12-step process from evaluation to implementation.

NEW APPROACH SCORECARD®

Our score-based system for grading and evaluating all areas of performance for both business and personal clients.

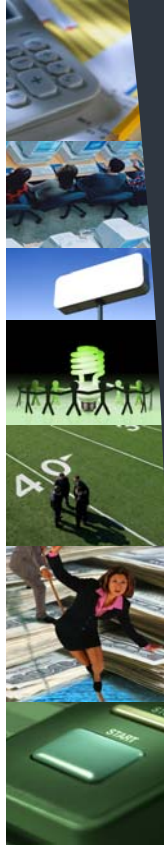
ON TRACK SOLUTION®

Our distinctive approach to improving a client's personal situation.

business SOLUTIONS

The following are samples of some of the Flexible Solutions we offer:

- Accounting, Budgeting, & Cash Flow
- Architectural Design & Design Efficiency
- Asset Acquisition & Shared Ownership
- Aviation & Fleet Management
- Credit & Funding
- Efficiency and Work Flow
- Financing & Title/Settlement
- Government & Municipalities
- HR & Management
- Marketing & Market Analysis
- Mergers & Acquisitions
- Real Estate Acquisitions & Facility Management
- Sports & Recreation Facilities
- Start-Up & Development
- Strategic Planning & Risk Management
- Technology, E-Commerce, & The WWW



"Your Approach could not have worked better, not only are profits up, our staff is happy again. And a happy staff is a productive staff. Thank-you for all of your hard work."

-H.M. from Pittsburgh

New Approach SCORECARD



NEW APPROACH SCORECARD®

Our score-based system for grading and evaluating all areas of performance for both business and personal clients.

CONTACT US

To ask one of our team members a question, or to schedule a FREE consultation, please e-mail us at:

answers@approachadvisors.com

or call us at 412.302.0519.

personal SOLUTIONS



ON TRACK SOLUTION®

Let Approach Advisors Get You On Track.

Approach Advisors has the experience and resources to navigate credit, real estate, mortgage, finance, insurance, and legal issues that can influence one's overall financial position.



CREDIT SOLUTIONS

Individual credit and the credit market are the backbone to the economy. Having an accurate credit score and wherewithal to select and manage your credit is key to maximize your dollars in today's ever changing economy.



BUDGET SOLUTIONS

Creating and analyzing a household budget can be a complex task. Add in tax ramifications and it can be almost a nightmare. Let our team help find the best solution for your individual needs.



REAL ESTATE SOLUTIONS

Our team is experienced with all facets of real estate from finding the best mortgage, to controlling your equity position, to purchasing and tax exchange.

“Approach Advisors helped us work through the challenges our firm had been struggling with since our merger . . . Now we are back on track and profits and more importantly dividends are up.” - R.B. from Charlotte



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